



Akoya Capital is a leading independent sector focused private equity firm that creates and nurtures partnerships between management and capital. With industry-leading Sector Leaders, proprietary platform organizations and deeply experienced management teams we collaborate on creating compelling value creation opportunities. Together, we develop and execute industry sector acquisition strategies that deliver significant, measurable value for management, partners and all shareholders.

The Akoya Advantage

What differentiates Akoya from other investment firms is our deep domain expertise and sector-led approach. We have a highly experienced team with complementary capabilities and a track record of success in delivering operating results and completing transactions. Based on our deep sector expertise we focus on what a company can become rather than what it is today.

Sector led senior operating executives

Akoya focuses on specific industry sectors that are led by our Managing Directors/Sector Leaders who are all accomplished former senior operating executives with deep domain experience.

Investment thesis development

In collaboration with the leadership team of the company we are investing in, and our Sector Leaders, we thoroughly develop an investment thesis that is translated into an executable value creation strategy. Our Sector Leader works closely with company leadership on behalf of all the invested parties.

Transaction expertise

Akoya develops points of view about valuation and capital structure and economic models which bring together strategy, valuation and capital, creating a credible and compelling story for investors. Our experienced deal team guides all aspects of the transaction in order to ensure certainty of close.

Operations expertise

Our proven and accomplished Sector Leaders and Operating Partners play an active role post-close and oversee the success of our investments.

Our Investment Criteria

- Revenues from \$25 to \$200 million
- A minimum EBITDA of \$3 million.
- Typically privately-owned, especially family-owned or multi-generational businesses
- Businesses experiencing growth-related constraints that cannot be met with existing financial and managerial resources
- Potential to achieve significant annual earnings growth through a combination of revenue growth and operational improvements
- North American Headquarters
- Current owners seeking to reinvest a portion of the proceeds in the new company

Our Sectors

- Industrial Chemicals, Products, Packaging, Distribution & Manufacturing
- Consumer Foods & Home Services
- Professional Information Services

Contact Us

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Industrial

Specialty Chemicals Areas of Interest:

Water Treatment, Agrichemicals, Coatings, Compounds, Flavor & Fragrance, Fabricated Insulation, Technical Fluids, Personal Care, Polymer Modifiers/Additives, Rubber Chemicals, Surfactants, Adhesives, Sealants & Tapes, Plastics.

Industrial Distribution & Manufacturing Areas of Interest:

Metals, Specialty Chemicals, Power Transmission & Motion Control, Safety Products, Gases & Welding Equipment, Electrical.

Industrial Products & Packaging Areas of Interest:

Packing Machinery & Processing Technologies, Promotional Packaging Manufacturers, Adhesive Application Systems, Test & Measurement, Specialty Fasteners, Advanced Dispensing Systems, Specialized Decorating Solutions, Packaging Equipment & Consumables, Food Equipment & Service, General Industrial Equipment.

CURRENT PORTFOLIO



REALIZED PORTFOLIO



Don Stanutz

Managing Director, Specialty Chemicals Sector Leader

40 years chemical industry experience • COO, President Performance Products – Huntsman Chemical • Majority of career with Texaco and Huntsman • Texaco Lubrication Engineer • Former Chairman – ICM Products, Cass Polymers • BSChE

Mark Breckheimer

Managing Director, Industrial Distribution Sector Leader

35+ years industrial distribution with a focus on metals distribution • President – Kloeckner Metals Heavy Carbon Group • President – Primary Steel • Sold Primary Steel to Kloeckner with private equity backing • Former Chairman – NSA Industries • Former Chairman – Momentum Manufacturing Group

Cedric Shaw

Managing Director, Industrial Products & Packaging Sector Leader

30+ years industrial distribution and packaging with a focus on acquisitions and innovation • Group President Industrial Packaging – ITW • VP GM – Hobart Food Equipment • VP GM – Miller Electric • VP GM – Specialty Packaging • VP – Newtec International • various – Continental Can & ARCO Metals – WePackItAll • Chairman

Ted Riddle

Managing Director, Industrial Manufacturing Sector Leader

35+ years industrial manufacturing with a focus on metals, production, distribution, fabrication, and finishing • President & COO – National Material • CEO Arch Acquisition Holdings (HIG Capital portfolio company) • Vice President & General Manger – Ryerson • Board Member - AM Castle Company, a publicly traded global aerospace & industrial distribution company

Sal Guccione

Managing Director, Specialty Chemicals

30 years chemical industry experience • President and CEO – Aceto Corporation • Operating Partner – Arsenal Capital • CEO and CFO – WIL Research • EVP, Strategy & CFO – Cambrex Corporation • VP/ GM Specialty Chemicals/Personal Care – ISP • Board Member, Vantage Specialty Chemicals • BSChE, MBA

Dave Burger

Managing Director, Specialty Chemicals

35 years chemical industry experience • CEO of Edge Adhesives • President of NorthStar Chemicals (division of 3M) • Majority of career with 3M – Industrial Adhesives & Tapes and Memory Technologies • Board member Edge Adhesives • Chairman – Primetac • BSChE

Greg Vas Nunes

Managing Director, Specialty Chemicals

35 years chemical industry experience • Senior Vice President for Univar and an Officer of the Company • President for the European region of Performance Fibers • President for subsidiaries of Hyosung and LG • 20 years in management and senior leadership roles at DuPont • Chairman – Trinity Technology Group • BSChE

Bob May

Managing Director, Plastics, Polymers, And Other Related Specialty Chemicals

35 years chemical industry experience • President of Premier Polymers • Vice President Vinyl Resins – Georgia Gulf / Axiall • Global leadership positions at BP-Amoco and Dow Chemical • Held various positions at Portion Packaging, Campbell Soup Company and America Cyanamid • CEO and Executive Chairman, Beacon Manufacturing Group and Star Plastics • BSChE, MBA

Bob Marquette

Managing Director, Specialty Chemicals

42 years of chemical industry experience primarily in the Adhesives & Sealants field • President of Bostik, Inc. • Senior Vice President of two Global Business Units at Bostik (Industrial and Nonwovens) • President and Board Chairman of Bostik Nitta Osaka, Japan

Consumer

Consumer Foods Areas of Interest:

Ethnic Foods, Food Ingredients, Frozen/Refrigerated, Healthy Snacks, Natural/Better For You, Prepared Foods.

Home Services Areas of Interest:

Essential Home Services including residential HVAC, waterproofing, and plumbing services. Exterior & Interior Home Finishing including residential siding, roofing, windows, doors, solar energy, bathroom and kitchen remodeling.

Lou Nieto

Consumer Foods Sector Leader

35+ years experience in the food industry • President – ConAgra Consumer Foods • EVP Sales & Marketing – Mission Foods • Group President – Dean Foods • President & CEO – Federated Group • Former Chairman – Fresh & Ready Foods

Steve DeZara

Managing Director, Home Services Sector Leader

30+ Home Services industry experience • CEO of Luna Flooring for over 15 years • Led a successful merger with Empire Today • Founded and built two successful Home Services companies • Current Board Director of Empire Today

CURRENT PORTFOLIO



REALIZED PORTFOLIO



Professional Information Services

Professional Information Services Areas of Interest:

Legal, Tax, and Regulatory, Education, Training, and Certifications, Digital Publishing and Support Services, Healthcare IT/School & Office Products, Sports & Recreational Products.

John Regazzi

Professional Information Services Sector Leader

40+ years professional informational services industry • CEO – Elsevier Inc. (NYSE: ENL) • CEO – Engineering Information • Chairman – Converged Security Solutions, DiSTI • Non-executive Board Director – BSI Group, AIP Publishing, NITS, Collexis

CURRENT PORTFOLIO



REALIZED PORTFOLIO

